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（此页无正文，为《上海荣正企业咨询服务（集团）股份有限公司
关于拓荆科技股份有限公司 2023 年限制性股票激励计划调整及首次
授予事项之独立财务顾问报告》的签字盖章页）

经办人：



上海荣正企业咨询服务（集团）股份有限公司

2024 年 7 月 8 日

